### QUARTER 2 2022

#### **Benchmark** BUSINESS SALES & VALUATIONS

MEANING BUSINES

News and information on business sales in Australia

STATE OF THE MARKET FOR EACH STATE INSIDE!

# This is the Benchmark "State Of The Market" Report for Quarter 2 of 2022.

At the end of each Quarter we review the previous three months of business sale transactions and we analyse prices and demand. We also look at "time on the market" and "total buyer enquiry" numbers, and the number of businesses on the market across Australia. This report has been prepared to show the state of each market in five states.

- NSW
- Queensland
- Victoria
- South Australia
- Western Australia

This report is based upon the sale data collated across Australia through the Benchmark offices. We also use data on businesses which are not selling, and we utilise information gathered from third party website providers and from observation of the market for the sale of Australian Small Businesses. This guide is intended to demonstrate the results that business owners are achieving when selling their businesses across Australia. In many cases the sale price achieved could be greater if planning and preparation for the sale had been implemented at an earlier time.

Benchmark Business Sales and valuations is Australia's largest business brokerage with six offices in five states, and specialist business brokers covering a wide range of business sectors. Each year Benchmark sells hundreds of businesses and provides business valuations and appraisals for many small business owners and their advisors.

Benchmark has the largest database of business sales data (produced by a brokerage) in Australia.

### **DID YOU KNOW?**

Benchmark Business Sales sells hundreds of businesses every year. Scan the QR code below to see the latest sold data from Benchmark.



1300 366 521 benchmarkbusiness.com.au



# **SMALL BUSINESS SALES** WHAT'S HOT? WHAT'S NOT? QUARTER 2 2022

Each Quarter we review the past three months of business sales, buyer enquiry and values. We separate the data onto monthly information and show the trends for each state in a table of many industry types (Small Business Sales and Supply). It is interesting to note that the number of businesses listed across Australia has dropped over the last year. In March 2020 approximately 13,500 businesses were listed for sale. In December 2021 that number was approximately 10,400. In March 2022 there were approximately 18.000 businesses listed for sale.

WHATS HOT

Buyer enquiry has been consistent throughout the quarter. What has changed is the sectors which have received the greatest number of enquiries. Buyer demand for Hospitality has dropped, and other sectors have risen. Here is a short list of the new "hot" sectors.

- Home improvement
- Service Stations
- Supermarkets
- Cleaning companies
- Construction and Home Improvement
- Labour hire
- Transport
- Online retail
- Vegetation management
- Medical

### WHAT'S NOT

Some small business categories have seen decreased interest from buyers. Main sectors which have seen reduced interest are:

- Hotels/Motels
- Hospitality
- Bakeries
- Bars & Clubs
- Entertainment
- Retail
- Professions **Gymnasiums**
- Printing



#### VALUES AND PRICES

Increases and decreases in buyer demand do not always affect value. Value is also impacted by sentiment and (of course) profit. The following sectors have seen increased values:

# **INCREASED**

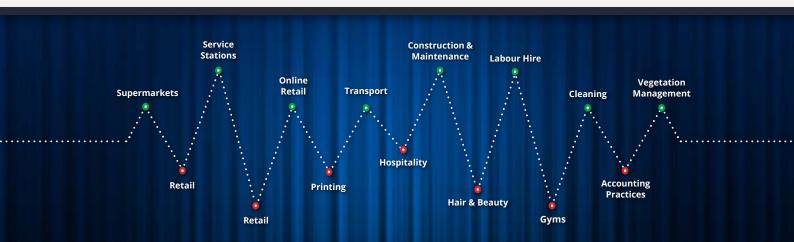
- Home improvement
- Service stations
- **Supermarkets**
- **Rent Rolls**
- Labour hire
- Transport
- Online retail
- Facilities Management

Some sectors have suffered a loss in value.

### REDUCED

- Cafes
- Gymnasiums
- Professions
- Retail
- Hospitality
- Hair & Beauty
- Print
- Motels

The following pages display the "State Of The Market" report for each state across Australia, based upon the enguiry and sales results achieved by Benchmark business brokers across Australia for the last quarter.





# The Queensland Small Business STATE OF THE MARKET REPORT

**QUARTER 2** 

2022

| Туре                           | Category                                | Demand | Value | Approx ROI  | Туре                   | Category                           | Demand   | Value | Approx ROI  |
|--------------------------------|---|--------|-------|-------------|------------------------|------------------------------------|----------|-------|-------------|
|                                | Aged Care                               | 1      | =     | 9% to 12%   |                        | Equipment Hire                     | =        | =     | 20% to 33%  |
|                                | Caravan Parks Freehold                  | =      | =     | 11% to 19%  |                        | Labour Hire                        | =        | =     | 25% to 33%  |
| ACCOMMODATION                  | Caravan Parks Leasehold                 | =      | =     | 17% to 25%  |                        | Printing                           | ₽        | =     | 50% to 100% |
|                                | Hotels Leasehold                        | ∔      | =     | 15% to 30%  | SERVICES               | Professions                        | ₽        | =     | 50% to 100% |
|                                | Motels                                  | =      | ∔     | 20% to 40%  |                        | Real Estate/Property<br>Management |          | =     | 25% to 33%  |
|                                | Automotive Dealership                   | =      | +     | 15% to 25%  |                        | Security                           | 1        | =     | 20% to 33%  |
|                                | Car Rental                              | =      | =     | 22% to 36%  |                        | Serviced Office                    | ➡        | +     | 33% to 60%  |
| AUTOMOTIVE                     | Caravan/Motorcycle/Marine<br>Dealership | =      | =     | 20% to 40%  |                        | Clothing Retail                    | ₽        | +     | 50% to 200% |
|                                | Mechanical Workshops                    | =      | =     | 50% to 100% |                        | Discount & Variety                 | ∔        | +     | 50% to 100% |
|                                | Service Stations                        | 1      | 1     | 33% to 45%  |                        | Gifts & Florists                   | ₽        | +     | 50% to 100% |
| DOMESTIC                       | <b>Cleaning Companies</b>               |        |       | 22% to 33%  |                        | Homeware & Furniture               | <b>I</b> | +     | 50% to 100% |
| SERVICES                       | Maintenance                             |        |       | 25% to 37%  | RETAIL                 | Online Retail                      | =        |       | 20% to 33%  |
| EDUCATION &                    | Childcare Centre                        | 1      | =     | 16% to 20%  |                        | Pet Services & Products            | =        | =     | 25% to 33%  |
| TRAINING                       | RTO & Training                          | 1      | =     | 22% to 40%  |                        | Post Office & Newsagencies         | 1        | =     | 33% to 100% |
| HAIR &<br>BEAUTY               | Cosmetic Salons                         |        | =     | 25% to 40%  |                        | Supermarket (Large)                | 1        | 1     | 25% to 38%  |
|                                | Hair & Beauty Salons                    | =      | =     | 50% to 100% |                        | Supermarket (Small)                | 1        | =     | 50% to 100% |
|                                | Bakeries                                | ₽      | +     | 50% to 100% | SPORTS &<br>RECREATION | Adventure                          | =        | =     | 35% to 50%  |
|                                | Bars & Clubs                            | +      | =     | 33% to 100% |                        | Gymnasiums                         | +        | +     | 33% to 50%  |
|                                | Café/Coffee Lounge                      |        | =     | 50% to 100% | STORAGE                | Storage Complexes                  | 1        | 1     | 16% to 22%  |
| HOSPITALITY                    | Catering & Events                       | +      | =     | 33% to 100% | TRADEC                 | Air Conditioning                   | 1        | =     | 25% to 50%  |
|                                | Food Franchise                          | ↓      | ₽     | 50% to 100% |                        | Electrical & Plumbing              | 1        | =     | 33% to 55%  |
|                                | Takeaway & Casual Dining                | 1      | =     | 50% to 100% | TRADES                 | Home Improvement                   | 1        | =     | 33% to 100% |
|                                | Vending                                 | ₽      | =     | 22% to 35%  |                        | Pool Servicing                     | =        | =     | 33% to 100% |
|                                | Construction                            | 1      | =     | 25% to 38%  |                        | Courier                            | 1        | =     | 50% to 100% |
| ENGINEERING &<br>MANUFACTURING | Engineering                             |        | =     | 24% to 33%  | TRAVEL<br>& TRANSPORT  | Road Transport                     | =        | =     | 25% to 50%  |
|                                | Manufacturing                           |        | 1     | 20% to 50%  |                        | Logistics                          | =        | =     | 25% to 38%  |
|                                | Entertainment                           | •      | •     | 50% to 100% |                        | Vegetation Management              | 1        | =     | 25% to 40%  |
| MEDIA &                        | Internet                                |        | =     | 20% to 33%  | UTILITIES &            | Power Supply & Solar               | =        | =     | 22% to 33%  |
| COMMUNICATION                  | IT & Communications                     | =      | =     | 25% to 40%  | INFRASTRUCTURE         | Waste                              | 1        |       | 16% to 33%  |
|                                | Marketing                               | =      | ₽     | 40% to 80%  |                        | Water Treatment                    | 1        | =     | 16% to 30%  |
|                                | Accounting Practices                    | =      | =     | 25% to 33%  |                        | Equipment Wholesale                | 1        | =     | 25% to 33%  |
| SERVICES                       | Dental & Medical                        |        | =     | 18% to 33%  | WHOLESALE              | Food Wholesale                     | 1        |       | 25% to 30%  |
|                                | Facilities Management                   |        |       | 25% to 33%  |                        | Product Wholesale                  | =        | =     | 25% to 30%  |
|                                |   |        |       |             |                        |                                    |          | _     |             |

# About this report

**This State Of the Market Report** compares the current sale prices for a range of business types with sale prices from the previous quarter. Usually supply and demand are the greatest factors influencing values, but there are other factors which influence the value of small businesses. In this report we provide a guide to business values across many sectors. Within Australia there can be variances in business values which may be a reflection of local conditions hence these reports are state based.

RISING

FALLING

STEADY =



# The New South Wales Small Business STATE OF THE MARKET REPORT

**QUARTER 2** 

2022

| Туре                           | Category                                | Demand | Value | Approx ROI  | Туре                   | Category                           | Demand | Value | Approx ROI  |
|--------------------------------|---|--------|-------|-------------|------------------------|------------------------------------|--------|-------|-------------|
|                                | Aged Care                               | 1      | =     | 9% to 12%   |                        | Equipment Hire                     | =      | =     | 20% to 33%  |
|                                | Caravan Parks Freehold                  | =      | =     | 11% to 19%  |                        | Labour Hire                        | =      | =     | 25% to 33%  |
| ACCOMMODATION                  | Caravan Parks Leasehold                 | =      | =     | 15% to 25%  |                        | Printing                           | ↓      | ↓     | 50% to 100% |
|                                | Hotels Leasehold                        | +      | =     | 13% to 30%  | SERVICES               | Professions                        | ➡      | =     | 50% to 100% |
|                                | Motels                                  | =      | ∔     | 20% to 40%  |                        | Real Estate/Property<br>Management | =      | =     | 25% to 33%  |
|                                | Automotive Dealership                   | =      | +     | 15% to 25%  |                        | Security                           | 1      | =     | 20% to 33%  |
|                                | Car Rental                              | =      | 1     | 22% to 36%  |                        | Serviced Office                    | ➡      | +     | 33% to 60%  |
| AUTOMOTIVE                     | Caravan/Motorcycle/Marine<br>Dealership | 1      | =     | 20% to 40%  |                        | Clothing Retail                    | +      | +     | 50% to 200% |
|                                | Mechanical Workshops                    | =      | =     | 50% to 100% |                        | Discount & Variety                 | +      | +     | 50% to 100% |
|                                | Service Stations                        | 1      | 1     | 33% to 45%  |                        | Gifts & Florists                   | •      | +     | 50% to 100% |
| DOMESTIC                       | Cleaning Companies                      |        | 1     | 22% to 33%  |                        | Homeware & Furniture               | •      | +     | 50% to 100% |
| SERVICES                       | Maintenance                             | 1      | 1     | 25% to 37%  | RETAIL                 | Online Retail                      | =      | =     | 20% to 33%  |
| EDUCATION &                    | Childcare Centre                        | 1      | =     | 16% to 20%  |                        | Pet Services & Products            | 1      | =     | 25% to 33%  |
| TRAINING                       | RTO & Training                          | 1      | =     | 22% to 40%  |                        | Post Office & Newsagencies         |        | =     | 33% to 100% |
| HAIR &                         | Cosmetic Salons                         | 1      | =     | 25% to 40%  |                        | Supermarket (Large)                | 1      |       | 25% to 38%  |
| BEAUTY                         | Hair & Beauty Salons                    | =      | =     | 50% to 100% |                        | Supermarket (Small)                | 1      | =     | 50% to 100% |
|                                | Bakeries                                | •      | +     | 50% to 100% | SPORTS &<br>RECREATION | Adventure                          | =      | =     | 35% to 50%  |
|                                | Bars & Clubs                            | +      | +     | 33% to 100% |                        | Gymnasiums                         | +      | +     | 33% to 50%  |
|                                | Café/Coffee Lounge                      | 1      | =     | 50% to 100% |                        | Storage Complexes                  | 1      | =     | 16% to 22%  |
| HOSPITALITY                    | Catering & Events                       | -      | =     | 33% to 100% | TRADES                 | Air Conditioning                   |        | =     | 25% to 50%  |
|                                | Food Franchise                          | =      | ↓     | 50% to 100% |                        | Electrical & Plumbing              | 1      | =     | 33% to 55%  |
|                                | Takeaway & Casual Dining                | =      | +     | 50% to 100% | TRADES                 | Home Improvement                   | 1      | =     | 33% to 100% |
|                                | Vending                                 | •      | =     | 22% to 35%  |                        | Pool Servicing                     | =      | =     | 33% to 100% |
|                                | Construction                            | 1      | =     | 25% to 38%  |                        | Courier                            |        | =     | 50% to 100% |
| ENGINEERING &<br>MANUFACTURING | Engineering                             | 1      | =     | 24% to 33%  | TRAVEL<br>& TRANSPORT  | Road Transport                     | =      | =     | 25% to 50%  |
|                                | Manufacturing                           | 1      | 1     | 25% to 50%  |                        | Logistics                          |        | =     | 25% to 38%  |
|                                | Entertainment                           | -      | -     | 50% to 100% |                        | Vegetation Management              |        |       | 22% to 40%  |
| MEDIA &                        | Internet                                | 1      | =     | 20% to 33%  | UTILITIES &            | Power Supply & Solar               | =      | =     | 22% to 33%  |
| COMMUNICATION                  | IT & Communications                     | =      | =     | 25% to 40%  | INFRASTRUCTURE         | Waste                              |        |       | 16% to 33%  |
|                                | Marketing                               | =      | =     | 40% to 80%  |                        | Water Treatment                    |        | =     | 16% to 30%  |
|                                | Accounting Practices                    | =      | =     | 25% to 33%  |                        | Equipment Wholesale                | 1      | =     | 25% to 33%  |
| SERVICES                       | Dental & Medical                        |        | =     | 18% to 33%  | WHOLESALE              | Food Wholesale                     | 1      | 1     | 25% to 30%  |
|                                | Facilities Management                   |        |       | 25% to 33%  |                        | Product Wholesale                  | =      | =     | 25% to 30%  |
|                                |   |        |       |             |                        |                                    |        | _     |             |

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RISING 1

FALLING

STEADY =



# The Victorian Small Business STATE OF THE MARKET REPORT

**QUARTER 2** 

2022

| Туре                           | Category                                | Demand | Value | Approx ROI  | Туре                  | Category                           | Demand | Value   | Approx ROI  |
|--------------------------------|---|--------|-------|-------------|-----------------------|------------------------------------|--------|---|-------------|
|                                | Aged Care                               |        | =     | 9% to 12%   |                       | Equipment Hire                     | =      | =   | 20% to 33%  |
|                                | Caravan Parks Freehold                  | =      | =     | 9% to 15%   | SERVICES              | Labour Hire                        | =      | =   | 25% to 33%  |
| ACCOMMODATION                  | Caravan Parks Leasehold                 | =      | =     | 17% to 25%  |                       | Printing                           | ➡      | =   | 50% to 100% |
|                                | Hotels Leasehold                        | Ļ      | ∔     | 18% to 30%  |                       | Professions                        | ➡      | =   | 50% to 100% |
|                                | Motels                                  | +      | =     | 18% to 33%  |                       | Real Estate/Property<br>Management | =      | ↓   | 25% to 33%  |
|                                | Automotive Dealership                   | +      | +     | 17% to 25%  |                       | Security                           | 1      | =   | 20% to 33%  |
|                                | Car Rental                              | =      | =     | 22% to 30%  |                       | Serviced Office                    | +      | +   | 33% to 60%  |
| AUTOMOTIVE                     | Caravan/Motorcycle/Marine<br>Dealership |        | =     | 20% to 35%  |                       | Clothing Retail                    | +      | +   | 50% to 200% |
|                                | Mechanical Workshops                    | =      | =     | 50% to 100% |                       | Discount & Variety                 | Ļ      | Ŧ   | 50% to 100% |
|                                | Service Stations                        | 1      | 1     | 33% to 45%  |                       | Gifts & Florists                   | +      | ₽   | 50% to 100% |
| DOMESTIC                       | <b>Cleaning Companies</b>               |        |       | 22% to 33%  |                       | Homeware & Furniture               | +      | Ļ   | 50% to 100% |
| SERVICES                       | Maintenance                             |        |       | 25% to 37%  | RETAIL                | Online Retail                      | =      | =   | 20% to 40%  |
| EDUCATION &                    | Childcare Centre                        |        | =     | 16% to 20%  |                       | Pet Services & Products            | 1      | =   | 25% to 30%  |
| TRAINING                       | RTO & Training                          | 1      | =     | 25% to 50%  |                       | Post Office & Newsagencies         | =      | =   | 33% to 100% |
| HAIR &                         | Cosmetic Salons                         | 1      | =     | 25% to 40%  |                       | Supermarket (Large)                | 1      | 1   | 25% to 38%  |
| BEAUTY                         | Hair & Beauty Salons                    | 1      | =     | 45% to 100% |                       | Supermarket (Small)                | =      | =   | 50% to 100% |
|                                | Bakeries                                | •      | +     | 50% to 100% | SPORTS &              | Adventure                          | =      | =   | 25% to 50%  |
|                                | Bars & Clubs                            | +      | =     | 33% to 100% | RECREATION            | Gymnasiums                         | +      | +   | 33% to 50%  |
|                                | Café/Coffee Lounge                      | 1      | =     | 50% to 100% | STORAGE               | Storage Complexes                  | 1      | 1   | 16% to 23%  |
| HOSPITALITY                    | Catering & Events                       | +      | =     | 33% to 100% |                       | Air Conditioning                   | =      | =   | 25% to 50%  |
|                                | Food Franchise                          | ➡      | ₽     | 50% to 100% | TRADES                | Electrical & Plumbing              | =      | =   | 33% to 55%  |
|                                | Takeaway & Casual Dining                | 1      | =     | 50% to 100% | TRACES                | Home Improvement                   |        | =   | 25% to 100% |
|                                | Vending                                 | +      | =     | 22% to 35%  |                       | Pool Servicing                     | =      | Image: Second state       Second state         Image: Second state       Second stat | 33% to 100% |
|                                | Construction                            | 1      | 1     | 25% to 38%  |                       | Courier                            |        | =   | 50% to 100% |
| ENGINEERING &<br>MANUFACTURING | Engineering                             | =      | =     | 24% to 33%  | TRAVEL<br>& TRANSPORT | Road Transport                     | =      | =   | 25% to 50%  |
|                                | Manufacturing                           | =      | 1     | 25% to 50%  |                       | Logistics                          |        | =   | 25% to 38%  |
|                                | Entertainment                           | •      | •     | 50% to 100% |                       | Vegetation Management              |        |   | 22% to 40%  |
| MEDIA &                        | Internet                                |        |       | 20% to 33%  | UTILITIES &           | Power Supply & Solar               | =      | =   | 22% to 33%  |
| COMMUNICATION                  | IT & Communications                     | =      | =     | 25% to 40%  | INFRASTRUCTURE        | Waste                              | 1      |   | 16% to 33%  |
|                                | Marketing                               |        | =     | 40% to 100% |                       | Water Treatment                    |        |   | 16% to 30%  |
|                                | Accounting Practices                    | =      | =     | 25% to 33%  |                       | Equipment Wholesale                | 1      | =   | 25% to 33%  |
| SERVICES                       | Dental & Medical                        | 1      | =     | 18% to 33%  | WHOLESALE             | Food Wholesale                     | 1      | 1   | 25% to 30%  |
|                                | Facilities Management                   |        | =     | 25% to 33%  |                       | Product Wholesale                  | =      | =   | 25% to 30%  |
|                                |   |        |       |             |                       |                                    |        |   |             |

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RISING 1

FALLING

STEADY =



# The South Australian Small Business STATE OF THE MARKET REPORT

**QUARTER 2** 

2022

| Туре                           | Category                                | Demand | Value | Approx ROI  | Туре                   | Category                           | Demand | Value | Approx ROI  |
|--------------------------------|---|--------|-------|-------------|------------------------|------------------------------------|--------|-------|-------------|
|                                | Aged Care                               | 1      | 1     | 9% to 15%   |                        | Equipment Hire                     | =      | =     | 20% to 33%  |
|                                | Caravan Parks Freehold                  | 1      | =     | 12% to 19%  | SERVICES               | Labour Hire                        | =      | =     | 25% to 33%  |
| ACCOMMODATION                  | Caravan Parks Leasehold                 | +      | =     | 20% to 27%  |                        | Printing                           | ➡      | ₽     | 50% to 100% |
|                                | Hotels Leasehold                        | =      | =     | 20% to 30%  |                        | Professions                        | ➡      | =     | 50% to 100% |
|                                | Motels                                  | =      | Ŧ     | 120% to 33% |                        | Real Estate/Property<br>Management | =      | =     | 25% to 33%  |
|                                | Automotive Dealership                   | •      | +     | 14% to 25%  |                        | Security                           | 1      | =     | 20% to 33%  |
|                                | Car Rental                              | =      | =     | 22% to 36%  |                        | Serviced Office                    | •      | •     | 33% to 60%  |
| AUTOMOTIVE                     | Caravan/Motorcycle/Marine<br>Dealership | =      | =     | 20% to 35%  |                        | Clothing Retail                    | +      | +     | 50% to 200% |
|                                | Mechanical Workshops                    | =      | =     | 50% to 100% |                        | Discount & Variety                 | ∔      | Ļ     | 50% to 100% |
|                                | Service Stations                        | 1      | 1     | 33% to 45%  |                        | Gifts & Florists                   | ↓      | +     | 50% to 100% |
| DOMESTIC                       | <b>Cleaning Companies</b>               |        |       | 22% to 33%  |                        | Homeware & Furniture               | +      | +     | 50% to 100% |
| SERVICES                       | Maintenance                             | 1      | 1     | 25% to 37%  | RETAIL                 | Online Retail                      | =      | =     | 20% to 30%  |
| EDUCATION &                    | Childcare Centre                        | 1      | 1     | 16% to 20%  |                        | Pet Services & Products            | 1      | =     | 25% to 33%  |
| TRAINING                       | RTO & Training                          | 1      | =     | 25% to 40%  |                        | Post Office & Newsagencies         | 1      | =     | 33% to 100% |
| HAIR &                         | Cosmetic Salons                         | =      | 1     | 25% to 40%  |                        | Supermarket (Large)                | 1      | 1     | 25% to 38%  |
| BEAUTY                         | Hair & Beauty Salons                    | =      | +     | 50% to 100% |                        | Supermarket (Small)                | 1      | 1     | 50% to 100% |
|                                | Bakeries                                | +      | +     | 50% to 100% | SPORTS &<br>RECREATION | Adventure                          | •      | +     | 25% to 50%  |
|                                | Bars & Clubs                            | +      | +     | 33% to 100% |                        | Gymnasiums                         | +      | +     | 33% to 50%  |
|                                | Café/Coffee Lounge                      | 1      | =     | 50% to 100% | STORAGE                | Storage Complexes                  | 1      | 1     | 16% to 24%  |
| HOSPITALITY                    | Catering & Events                       | +      | ➡     | 33% to 100% | TRADES                 | Air Conditioning                   | 1      | =     | 25% to 50%  |
|                                | Food Franchise                          | ➡      | ₽     | 50% to 100% |                        | Electrical & Plumbing              | =      | =     | 33% to 55%  |
|                                | Takeaway & Casual Dining                | =      | =     | 50% to 100% |                        | Home Improvement                   | 1      |       | 33% to 100% |
|                                | Vending                                 | •      | •     | 22% to 35%  |                        | Pool Servicing                     | =      | =     | 33% to 100% |
|                                | Construction                            | =      | =     | 25% to 38%  |                        | Courier                            | 1      |       | 50% to 100% |
| ENGINEERING &<br>MANUFACTURING | Engineering                             | =      | =     | 24% to 33%  | TRAVEL<br>& TRANSPORT  | Road Transport                     | 1      | 1     | 25% to 50%  |
|                                | Manufacturing                           | =      |       | 25% to 50%  |                        | Logistics                          |        | =     | 25% to 38%  |
|                                | Entertainment                           | •      | =     | 50% to 100% |                        | Vegetation Management              | 1      |       | 22% to 40%  |
| MEDIA &                        | Internet                                | 1      | =     | 20% to 33%  | UTILITIES &            | Power Supply & Solar               | 1      | =     | 22% to 33%  |
| COMMUNICATION                  | IT & Communications                     | =      | =     | 25% to 42%  | INFRASTRUCTURE         | Waste                              |        |       | 16% to 33%  |
|                                | Marketing                               | =      | =     | 40% to 100% |                        | Water Treatment                    |        |       | 16% to 33%  |
|                                | Accounting Practices                    | =      | =     | 25% to 33%  |                        | Equipment Wholesale                | 1      | =     | 25% to 33%  |
| SERVICES                       | Dental & Medical                        | 1      | =     | 18% to 33%  | WHOLESALE              | Food Wholesale                     | 1      | 1     | 25% to 33%  |
|                                | Facilities Management                   |        |       | 25% to 33%  |                        | Product Wholesale                  | =      | =     | 25% to 33%  |
|                                |   |        |       |             |                        |                                    |        |       |             |

# About this report

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RISING 1

FALLING

STEADY =



# The Western Australian Small Business STATE OF THE MARKET REPORT

**QUARTER 2** 

2022

| Туре                           | Category                                | Demand | Value | Approx ROI  | Туре                   | Category                           | Demand | Value | Approx ROI  |
|--------------------------------|---|--------|-------|-------------|------------------------|------------------------------------|--------|-------|-------------|
|                                | Aged Care                               |        | 1     | 9% to 18%   | SERVICES               | Equipment Hire                     |        | =     | 20% to 33%  |
|                                | Caravan Parks Freehold                  |        | =     | 10% to 19%  |                        | Labour Hire                        |        | =     | 25% to 33%  |
| ACCOMMODATION                  | Caravan Parks Leasehold                 | =      | =     | 17% to 25%  |                        | Printing                           | ➡      | +     | 50% to 100% |
|                                | Hotels Leasehold                        | ÷      | ∔     | 17% to 30%  |                        | Professions                        | ➡      | =     | 50% to 100% |
|                                | Motels                                  | =      | Ŧ     | 20% to 33%  |                        | Real Estate/Property<br>Management | =      | =     | 25% to 33%  |
|                                | Automotive Dealership                   | +      | =     | 15% to 25%  |                        | Security                           | 1      | =     | 20% to 33%  |
|                                | Car Rental                              | =      | =     | 22% to 30%  |                        | Serviced Office                    | ↓      | +     | 33% to 60%  |
| AUTOMOTIVE                     | Caravan/Motorcycle/Marine<br>Dealership | =      | =     | 20% to 35%  |                        | Clothing Retail                    | +      | +     | 50% to 200% |
|                                | Mechanical Workshops                    |        | =     | 50% to 100% |                        | Discount & Variety                 | ₽      | +     | 50% to 100% |
|                                | Service Stations                        |        | 1     | 33% to 45%  |                        | Gifts & Florists                   | ➡      | +     | 50% to 100% |
| DOMESTIC                       | <b>Cleaning Companies</b>               |        |       | 22% to 33%  |                        | Homeware & Furniture               | ∔      | +     | 50% to 100% |
| SERVICES                       | Maintenance                             |        |       | 25% to 37%  | RETAIL                 | Online Retail                      | =      | =     | 20% to 33%  |
| EDUCATION &                    | Childcare Centre                        |        | =     | 16% to 20%  |                        | Pet Services & Products            | =      | =     | 25% to 33%  |
| TRAINING                       | RTO & Training                          | =      | =     | 25% to 40%  |                        | Post Office & Newsagencies         | 1      | 1     | 33% to 100% |
| HAIR &<br>BEAUTY               | Cosmetic Salons                         | =      | 1     | 25% to 40%  |                        | Supermarket (Large)                | =      | =     | 27% to 38%  |
|                                | Hair & Beauty Salons                    | =      | +     | 45% to 100% |                        | Supermarket (Small)                | 1      | =     | 50% to 100% |
|                                | Bakeries                                | •      | +     | 50% to 100% | SPORTS &<br>RECREATION | Adventure                          | =      | =     | 30% to 50%  |
|                                | Bars & Clubs                            | +      | +     | 33% to 100% |                        | Gymnasiums                         | +      | +     | 33% to 50%  |
|                                | Café/Coffee Lounge                      | 1      | =     | 50% to 100% | STORAGE                | Storage Complexes                  | =      | =     | 16% to 22%  |
| HOSPITALITY                    | Catering & Events                       | =      | =     | 33% to 100% | TRADES                 | Air Conditioning                   | 1      | =     | 25% to 50%  |
|                                | Food Franchise                          | =      | •     | 50% to 100% |                        | Electrical & Plumbing              | 1      | =     | 33% to 55%  |
|                                | Takeaway & Casual Dining                | =      | =     | 30% to 100% |                        | Home Improvement                   | =      |       | 33% to 100% |
|                                | Vending                                 | •      | =     | 22% to 35%  |                        | Pool Servicing                     | 1      | =     | 33% to 100% |
|                                | Construction                            | 1      | 1     | 25% to 38%  |                        | Courier                            |        | =     | 50% to 100% |
| ENGINEERING &<br>MANUFACTURING | Engineering                             | 1      | =     | 24% to 33%  | TRAVEL<br>& TRANSPORT  | Road Transport                     | 1      |       | 25% to 50%  |
|                                | Manufacturing                           | =      | 1     | 25% to 50%  |                        | Logistics                          |        | =     | 25% to 38%  |
|                                | Entertainment                           | =      | =     | 50% to 100% |                        | Vegetation Management              | 1      |       | 22% to 40%  |
| MEDIA &                        | Internet                                | 1      | =     | 20% to 33%  | UTILITIES &            | Power Supply & Solar               |        | =     | 22% to 33%  |
| COMMUNICATION                  | IT & Communications                     | =      | =     | 25% to 40%  | INFRASTRUCTURE         | Waste                              | 1      | 1     | 16% to 33%  |
|                                | Marketing                               | =      | +     | 40% to 100% |                        | Water Treatment                    |        |       | 16% to 30%  |
|                                | Accounting Practices                    | =      | =     | 25% to 33%  |                        | Equipment Wholesale                | =      | =     | 25% to 33%  |
| SERVICES                       | Dental & Medical                        |        | =     | 18% to 33%  | WHOLESALE              | Food Wholesale                     | 1      | 1     | 25% to 30%  |
|                                | Facilities Management                   |        |       | 25% to 33%  |                        | Product Wholesale                  | =      | =     | 25% to 30%  |
|                                |   |        |       |             |                        |                                    |        |       |             |

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